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By ECF

Hon. Philip M. Halpern
The Hon. Charles L. Brieant Jr. Federal Building and U.S. Courthouse
300 Quarropas St.
White Plains, NY 10601-4150

Re: *S.E.C. v. Concord Management LLC and Michael Matlin*, No. 23-CV-8253
(S.D.N.Y.) (PMH) (AK)

Dear Judge Halpern:

We represent Defendants Concord Management LLC and Michael Matlin in this action. We write jointly with Plaintiff Securities and Exchange Commission to inform the Court that the parties consent to have this case referred to Magistrate Judge Andrew E. Krause for all purposes, *i.e.*, to have Judge Krause conduct all proceedings in this case. Accordingly, enclosed with this letter is a completed Notice, Consent, and Reference of a Civil Action to a Magistrate Judge form for the Court's signature.

Respectfully submitted,

Benjamin S. Fischer
Christopher B. Harwood

Enclosure